



## Vice President, State Tax Credit Equity

**NATIONAL EQUITY FUND, INC.** is a leading non-profit syndicator of Low-Income Housing Tax Credits (LIHTC) with a mission to create and deliver innovative, collaborative financial solutions to expand the creation and preservation of affordable housing. We strive to be a diverse, equitable, and inclusive place to work so that our team has the experience and knowledge to effectively support our partners and communities.

### OVERVIEW

The Vice President, State Tax Credit Equity will lead the state tax credit syndication business by developing and executing strategic plans aimed at fostering the growth and success of the state tax credit business line.

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### ESSENTIAL DUTIES

- Review underwriting summaries for State Low Income Housing Tax Credit projects for investor review.
- Collect, analyze, and organize due diligence items for Investor reviews.
- Model upper tier investor benefit schedules.
- Coordinate with internal closing team including closing draws, funding and ongoing portfolio management and investor relations support.
- Build out systems and processes to scale line of business.
- Other duties as assigned.

### THE IDEAL CANDIDATE

- Bachelor's degree in real estate, finance, economics, business, accounting, or related field (or equivalent industry-related experience).
- 5+ years' experience underwriting and closing state tax credit equity investments.
- Expertise in the state credit syndication market by leveraging extensive knowledge of each states credit profile.
- Proficient in state tax credit programs and structures, with extensive knowledge around the credit profiles of each state.
- Meticulously attentive to detail, possessing a comprehensive understanding of business processes and strategy formulation.
- Strong analytical skills and proficiency in Excel.
- Excellent time management, effective oral and written communication skills, and consistent follow-through on tasks in a timely manner.

- Demonstrate strong interpersonal skills by successfully building and maintaining relationships with internal and external stakeholders.
- Enthusiastic, self-motivated, and dynamic professional dedicated to driving business growth.

#### ABOUT NATIONAL EQUITY FUND

National Equity Fund, Inc. (NEF) is a leading non-profit, multi-family, affordable, real estate investment manager with a mission to create and deliver innovative, collaborative financial solutions to expand the creation and preservation of affordable housing. Through its Low-Income Housing Tax Credit (LIHTC) syndication platform and its lending and investing platforms, NEF generates opportunities rooted in its vision that all individuals and families across the country have access to stable, safe, and affordable homes. Since being founded in 1987, NEF has invested over \$24.5 billion, representing 242,500 new or preserved affordable homes for individuals, families, and communities in need across the country. NEF is Chicago-based and has donated more than \$240 million in grants to support its affiliate LISC's nationwide community development work. To learn more about NEF's impact, innovative financial solutions, and opportunities, visit [www.nefinc.org](http://www.nefinc.org).

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We offer a competitive salary, along with a comprehensive benefits package.  
NEF IS AN EQUAL-OPPORTUNITY EMPLOYER

